सार्वजनिक सूचना

या मार्फत सार्वजनिकपणे सूचित केले जाते की, आमचे अशील पंचगणी, उपनिबंधन उप-जिल्हा वाई, जिल्हा सातारा उत्तर येथे स्थित अंतिम प्लॉट क्रमांक २१५, ज्याचे क्षेत्रफळ सुमारे १ एकर इतके आहे जे ४,०४७ चौरस मीटरांवर विस्तारलेले आहे. (''मालमत्ता'') उभारलेल्या संरचनेसहित, (१) श्रीमती मरियम अफझल पटका. (२) श्रीमती नाहिद शब्बीर पटका. (३) श्रीमती समीरा नौशाद पटका आणि (४) श्रीमती फरजाना रियाझमध पटका (''मालक'') यांच्याकडन खरेदी करण्याची इच्छा आहे. त्यांनी आम्हाला सांगितले आहे की ते सदर मालमत्तेचे संपूर्ण मालक आहेत, ज्याची अधिक तपशीलवार माहिती खालील वेळापत्रकात दिली आहे. त्यानुसार, सर्व व्यक्ती/व्यक्तींना ज्यांचा सदर मालमत्तेवर अथवा त्याच्या कोणत्याही भागावर करार, वाटप पत्र, अटी पत्रक, समझोता करारनामा, कृती, विकास करार, संयुक्त विकास करार आणि इतर व्यवस्था किंवा अन्यथा कसेही मालमत्तेवर किंवा त्याच्या हक्कावर परिणाम करणारा. उत्तराधिकार, कब्जा, विकास/पुनर्विकास, भेट, भाडेपट्टा, सोडून देणे आणि परवाना, ओझर, शुल्क विश्वास, देखभाल/सोय, विक्री, हस्तांतरण, गहाण/गिरवी, हमी, आदान-प्रदान, कर्ज/प्रगती, कर्ज निपटारा, कुटुंब निपटारा, निरोध किंवा कोणत्याही न्यायालयाच्या न्यायाधिकरणाच्या. राजस्व किंवा वैधानिक प्राधिकरणाच्या किंवा मध्यस्थीच्या आदेशानुसार किंवा कोणत्याही करार आणि वाहननामा, परवाना किंवा कोणत्याही दाव्याच्या किंवा मागण्याच्या बाबतीत न्यायालयीन किंवा अन्यथा किंवा अन्यथा कोणताही हक, अधिकार, मागणी किंवा स्वारस्य असेल ते सर्व, लेखी स्वरूपात, खालील पत्त्यावर या सूचनेच्या प्रसिद्धीच्या तारखेपासून १४ (चौदा) दिवसांच्या आत सदर दाने, मागण्या किंवा हक्कांवर आधारित सर्व कागटपत्रांच्या प्रतीसह आम्हाला कळवावे. अपयशी झाल्यास सर्व अशा दाव्यांना, मागण्यांना आणि / किंवा हक्कांना सोडून दिले गेले असे समजले जाईल आणि ते आमच्या अशीलावर बाध्यकारक राहणार नाहीत, जो त्याला कोणत्याही संदर्भाने /सन्मानाने विचारात न घेता, त्या संपत्तीची विक्री करण्यास पुढे जाईल

येथे उल्लेखित मालमत्तेची तपशीलवार यादी (मालमत्तेचे वर्णन)

पंचगणी, उपनिबंधन उप-जिल्हा वई, जिल्हा सातारा उत्तर, महाराष्ट - ४१२ ८०५ येथे स्थित टाउन प्लॅनिंग स्कीम -मध्ये अंतिम प्लॉट क्रमांक २१५ असलेली सर्व जमीन, ज्याचे क्षेत्रफळ सुमारे १ एकर इतके आहे जे ४,०४७ चौरस मीटरांपर्यंत आहे, तसेच त्यावर ''अंडरक्लिफ' नावाची संरचना उभी आहे ज्याचे क्षेत्रफळ समारे ३५०० चौरस फट इतके आहे. जे ३२५ चौरस मीटरांपर्यंत आहे आणि खालीलप्रमाणे सीमाबद्ध आहे: पूर्वेकडे ३० फूट रिंग रोडकडे; पश्चिमेकडे:

> सही/-कु. अनुजा केडिया वरिष्ठ भागीदार मेसर्स परिनाम लॉ असोसिएटस चौथा मजला, एक्सप्रेस टॉवर्स. रामनाथ गोएंका मार्ग. नरिमन पॉइंट, मुंबई - ४०० ०२१

प्लॉट क्रमांक २१६ कडे; दक्षिणेकडे ३०

फूट रिंग रोडकडे; उत्तरेकडे: प्लॉट क्रमांक

३१४ कडे. दिनांक ७ ऑगस्ट २०२४

RAVINDRA ENERGY LIMITED

Regd. Office: BC 105, Havelock Road, Camp. Belgaum-590001, Karnataka, India Tel. No: +91-831-2406600, Fax No: +91-831-2443224 | CIN: L40104KA1980PLC075720 | Website: www.ravindraenergy.com

STATEMENT OF UNAUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

(₹ in Million, except per share data)

	(Vin Million, except per share data)									
S.	Particulars		Stand	lalone			Conso	lidated		
No.		Qı	Quarter ended Year ended			Qı	uarter ende	ed	Year ended	
		June 30, 2024	March 31, 2024	June 30, 2023	March 31, 2024	June 30, 2024	March 31, 2024	June 30, 2023	March 31, 2024	
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	
1	Total Revenue	35.06	158.18	242.63	606.42	227.10	301.19	577.79	1,309.67	
2	Net Profit before tax (before Exceptional Items)	(9.18)	59.88	39.32	107.50	3.03	21.05	63.56	186.55	
3	Net Profit before tax (after Exceptional Items)	80.50	59.88	39.32	107.50	77.95	(624.05)	63.56	(458.55)	
4	Net Profit after tax (after Exceptional Items)	60.69	60.13	39.58	108.43	56.97	(633.59)	34.50	(508.58)	
5	Total Comprehensive Income for the period {Composing Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)}	60.69	60.16	39.58	108.46	55.86	(633.93)	34.03	(508.92)	
6	Equity Share Capital (Face Value of ₹ 10/- each)	1,544.80	1,544.80	1,376.80	1,544.80	1,544.80	1,544.80	1,376.80	1,544.80	
7	Other Equity	-		-	(91.25)	-	-	-	(90.85)	
8	Earnings Per Share (Face Value of ₹ 10/-each) (not annualised) (In ₹)									
	(i) Basic	0.40	0.41	0.29	0.74	0.37	(4.29)	0.26	(3.48)	
	(ii) Diluted	0.40	0.41	0.29	0.74	0.37	(4.29)	0.26	(3.48)	

Note: The above is an extarct of the detailed format of financial results filed with the stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited financial results are available on the stock exchanges websites (www.bseindia.com) and on company's website (www.ravindraenergy.com)

For Ravindra Energy Limited

Date: August 05, 2024 Chairperson

EPIC ENERGY LIMITED

Regd Office: Office No. 2, "Sai Pooja Apartment, Plot No. 374, Sector 19C, Kopar Khairane, Navi Mumbai-400709 Maharashtra Email: info@epicenergy.biz, Tel.: +91-22- 8419988262 CIN: L67120MH1991PLC063103

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2024

(₹ In Lakhs)

	Particulars	Quarter Ended 30.06.2024	Quarter Ended 31.03.2024	Quarter Ended 30.06.2023
		(Unaudited)	(Audited)	(Unaudited)
(1)	Total Income from operations (net)	63.49	151.98	58.45
(2)	Net Profit (+)/ Loss (-) for the period (before tax, Exceptional and /or Extraordinary items)	13.95	23,62	7.58
(3)	Net Profit (+)/ Loss (-) for the period before tax (after Exceptional and /or Extraordinary items)	13.95	23,62	7.58
(4)	Net Profit (+)/ Loss (-) for the period after tax (after Exceptional and /or Extraordinary items)	14.94	24.50	8.52
(5)	Total Comprehensive Income for the period [comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	14.94	24.50	8.52
(6)	Equity Share capital	721.15	721.15	721.15
(7)	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance sheet of previous year)	-	-	-
(8)	(8) Earnings Per equity Share (of ₹ 10 each) (for continuing and discontinued operations)			
	(i) Basic	0.21	0.34	0.12
	(ii) diluted	0.21	0.34	0.12

Note: (1) The above is an extract of the detailed format of Quarterly / Annual Finnacial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015. (2) The full format of the Quarterly /Annual Financial Results are available on the Stock Exchange website (www.bseindia.com)

for EPIC ENERGY LIMITED

Navi Mumbai Sd/-05.08.2024 Director

र्इश्वरशक्ती होल्डिंग ॲण्ड टेडर्स लिमिटेड

सीआयएन : एल५११००एमएच१९८३पीएलसी०३०७८२ नों. कार्यालयः सेक्सरीया चेंबर्स, ५ वा मजला, १३९, नगिनदास मास्टर रोड, फोर्ट, मुंबई-४००००१. ३० जून, २०२४ रोजी संपलेल्या पहिली तिमाहीकरिता अलिप्त अलेखापरिक्षित वित्तीय निष्कर्षाचे विवरण

		(रक्रम ह	जारामध्ये, प्रतीशे	भर प्राप्ती वगळून)
अ. क्र.	तपशील	संपलेली तिमाही (डिमर्जर नंतर)	संपलेली तिमाही (डिमर्जर नंतर)	संपलेले वर्ष (डिमर्जर नंतर)
,	तपशाल	३०-०६-२०२४	३०-०६-२०२३	38-03-2028
		अलेखापरिक्षित	अलेखापरिक्षित	लेखापरिक्षित
8	प्रवर्तनातून एकूण उत्पन्न (निव्वळ)	६,३६९.९०	३,३४१.९८	२०,३७९.४०
2	कालावधीकरिता निव्वळ नफा/(तोटा) (कर आणि अनन्य साधारण बार्बीपूर्व)	७०१.१४	२,२८५.४६	३,६५४.८५
3	करपूर्व कालावधीकरिता निव्वळ नफा/(तोटा) (अनन्यसाधारण बाबी पश्चात)	७०१.१४	२,२८५.४६	३,६५४.८५
8	करपश्चात कालावधीकरिता निव्वळ नफा/(तोटा)			
	(अनन्यसाधारण बाबी पश्चात)	५३५.५०	१,८९५.३९	३,०३२.९६
ч	कालावधीकरिता एकूण सर्व समावेशक उत्पन्न (कालावधीकरिता नफा (करपश्चात) आणि इतर सर्व समावेशक उत्पन्न (करपश्चात) समाविष्ट)	५३५.५०	१,८७६.२२	३,०३२.९६
ξ	भरणा झालेले समभाग भांडवल (प्रत्येकी रु. १०/- चे दर्शनी मूल्य)	१४,४००.००	१४,४००.००	१४,४००.००
Ø	पुर्नमूल्यांकीत राखीव वगळून राखीव (मागील वर्षाच्या लेखापरिक्षित ताळेबंदात दर्शविल्यानुसार)	-	-	(१,३८९.१३)
۷	प्रती समभाग प्राप्ती (प्रत्येकी रु. १०/- च्या) (अवार्षिकीकृत) – मूलभूत आणि सौम्यिकृत	و3. ه	१.३२	२.११
टिपा	:			

- ९. सेबी (लिस्टिंग ऑब्लिगेशन्स ॲण्ड डिस्क्लोजर रिक्वायपॉटस) रेयुलेशन्स, २०१५ च्या रेग्लुयेशन ३३ अंतर्गत स्टॉक एक्स्चेंजकडे दाखल केलेल्या ३० जून, २०२४ रोजी संपलेल्या पहिली तिमाही करिता कंपनीच्या अलिम अलेखापरक्षित वित्तीय निष्कर्षांच्या तपशिलवार विवरणाचा वरील एक उतारा आहे. कंपनीच्या तिमाही निष्कर्षाचे संपूर्ण विवरण कंपनीचे वेबसाईट (www.ishwarshakti.com) आणि कंपनीचे शेअर्स सूचीबद्ध असलेल्य स्टॉक एक्स्चेंजची वेबसाईट (www.bseindia.com) वर प्रदर्शित करण्यात आले आहेत.
- राजा प्रत्यकाना कार्यास्य (www.besilmulaccom) वर असारा कर-यहा कार्यका कार्यका है। विनीय निष्कर्ष १४ ऑगस्ट, २०२४ रोजी झालेया याच्या समित लेखापरिक्षण समितीद्वारे पुनर्विलोकीत करण्यात आले आणि संचालक मंडळाद्वारे मंजुर करण्यात आले. विनीय निष्कर्ष कंपनी अधिनियम, २०१३ च्या कलम १३३ अंतर्गत विहित इंडियन अकांऊटिंग स्टॅण्डर्डस (इंड एएस) आणि प्रयोज्य असेल त्याप्रमाणे अन्य मान्यताप्राप्त लेखापद्धती आणि धोरणानुसार तयार करण्यात आले आहेत. सन्माननीय राष्ट्रीय कंपनी विधी न्यायाधिकरण, मुंबई खंडपीठाने तिच्या १० एप्रिल, २०२४ दिनांकित आदेश मार्फत सेक्सरिया इंडस्ट्रिज प्रायव्हेट
- लिमिटेड (''विभक्त कंपनी क्र. १'') आणि सेक्सरिया अँग्रीटेक प्रायव्हेट लिमिटेड (''परिणामी कंपनी क्र. १'') आणि ईश्वरशिक होल्डिंज् अण्ड ट्रेडर्स लिमिटेड (''विभक्त कंपनी क्र. २'') सह सेक्सरिया फायनान्स लिमिटेड (''परिणामी कंपनी क्र. २'') आणि त्यांचे संबंधित भागधारकांच्या व्यवस्थेच्या योजने (''योजना'') ला मंजुरी दिले आहे. म्हणून चालू तिमाही/वर्ष आणि मागील तिमाही/वर्षाच्या निष्कर्ष डिमर्जर च्या सदर योजने मध्ये नमूद अटी आणि शर्तीला प्रभाव दिल्यानंतर सादर केले आहे.

ईश्वरशक्ती होल्डिंग ॲण्ड ट्रेडर्स लिमिटेडकरित व्यवस्थापकीय संचालक (डीआयएन: ०६९६००५५) दिनांक : ०६ ऑगस्ट, २०२४

आर्को लिजींग लिमिटेड

नोंदणीकृत कार्यालयः प्लॉट क्र. १२३, स्ट्रीट क्र. १७, एमआयडीसी, मरोळ, अंधेरी (पूर्व), मुंबई-४०० ०९३ दू.: +९१-२२-२८२१७२२२ ईमेल आयडी: arcoleasingltd@gmail.com सीआयएनः एल६५९१०एमएच१९८४पीएलसी०३१९५५

३० जून, २०२४ रोजी संपलेल्या तिमाहीसाठी अलेखापरीक्षित वित्तीय निष्कर्षांचा उतारा

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								रु. लाखांत
तपशील		अवि	लप्त		एकत्रित			
	संपलेली तिमाही		संपलेले वर्ष		संपलेली तिमाही		संपलेले वर्ष	
	३०.०६.२०२४	३१.०३.२०२४				३१.०३.२०२४	३०.०६.२०२३	39.03.7078
	अलेखापरिक्षित	लेखापरिक्षित	अलेखापरिक्षित	लेखापरिक्षित	अलेखापरिक्षित	लेखापरिक्षित	अलेखापरिक्षित	लेखापरिक्षित
प्रवर्तनातून एकूण उत्पन्न	-	-	-	-	३.७१	३.६५	3.59	१४.८५
इतर उत्पन्न	۶۶.۰	٥.۶٥	0.38	१.२८	۶۶.۰	٥.۶٥	۶۶.۰	१.२८
एकूण उत्पन्न	68.0	٥.۶٥	9.38	१.२८	8.88	₹0.8	8.00	१६.१३
वर्षासाठी निव्वळ नफा/(तोटा) (कर, अपवादात्मक बाबींपूर्वी)	0.77	(3.80)	(२.२०)	(१२.३३)	३.९३	(४०.६०)	9.89	(३९.०३)
वर्षासाठी करपूर्व निव्वळ नफा/(तोटा) (अपवादात्मक बाबींनंतर)	0.77	(3.80)	(२.२०)	(१२.३३)	\$. 93	(४०.६०)	9.89	(३९.०३)
वर्षासाठी करोत्तर निव्वळ नफा/(तोटा) (अपवादात्मक बाबींनंतर)	0.77	(3.80)	(२.२०)	(१२.३३)	7.99	(३७.९०)	०.५७	(३९.०३)
कालावधीसाठी एकूण सर्वसमावेशक उत्पन्न (वर्षासाठी	0.77	(3.80)	(२.२०)	(१२.३३)	7.99	(३७.९०)	०.५७	(३९.०३)
नफा/(तोटा) आणि इतर सर्वसमावेशक उत्पन्न धरून)								
भरणा झालेले समभाग भांडवल (दर्शनी मूल्यः रु. १० प्रती समभाग)	२४.०१	२४.०१	२४.०१	२४.०१	२४.०१	२४.०१	२४.०१	२४.०१
इतर इक्विटी (पुनर्मूल्यांकित राखीव वगळून)				(५५.९१)				(३०.६)
प्रति समभाग प्राप्ती (मूलभूत)(रु.)*	0.08	(१.३२)	(0.99)	(५.१३)	१.२५	(१५.७९)	0.28	(१६.२५)
प्रति समभाग प्राप्ती (सौम्यिकृत) (रु.)* (* अवार्षिक)	0.09	(१.३२)	(0.97)	(५.१३)	१.२५	(१५.७९)	0.78	(१६.२५)

दिनांक: ५ ऑगस्ट. २०२४

ठिकाणः मुंबई

(1) वरील निष्कर्षांचे पुनर्विलोकन लेखापरीक्षण समितीने केले असून ०५ ऑगस्ट, २०२४ रोजी झालेल्या त्यांच्या बैठकीत संचालक मंडळाने ते मंजुर केले. (॥) वरील माहिती म्हणजे सेबी (लिस्टींग अँड अद्रर डिस्क्लोजर रिक्वायरमेंटस्) रेग्युलेशन्स, २०१५ च्या रेग्युलेशन ३३ अंतर्गत स्टॉक एक्सचेंजसकडे साद्रर केलेल्या अलेखापरीक्षित तिमाही वित्तीय निष्कर्षांच्या

तपशिलवार विवरणाचा एक उतारा आहे. तिमाही वित्तीय निष्कर्षांचे संपूर्ण विवरण स्टॉक एक्स्चेंजच्या वेबसाईटस् www.bseindia.com वर उपलब्ध आहे.

संचालक मंडळाच्या वतीने आणि साठी नरेंद रूईया संचालक/अध्यक्ष डीआयएनः ०१२२८३१२

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF

OXYGENTA PHARMACEUTICAL LIMITED

(CIN: L24110TG1990PLC012038)

Registered Office at: Survey No. 252/1, Aroor Village, Sadasivapet Mandal, Medak, Telangana-502 291. Tel. No.: +91 84552 50080 | Email ID: cs@oxygentapharma.com | Website: www.oxygentapharma.com

This advertisement is issued by Mark Corporate Advisors Private Limited ("Manager to the Offer") for and on behalf of Mr. M V S Prasad Reddy (alias Mr. Mallu Venkata Siva Prasad Reddy) ("Acquirer") pursuant to Regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011"), in respect of the Open Offer to acquire upto 96,16,000 Equity Shares of ₹10 each of Oxygenta Pharmaceutical Limited ("OPL"/"Target Company") at a price of ₹16 per equity share, representing 26.00% of the Emerging Voting Share Capital of the Target Company.

Place: Mumbai

This Pre-Offer Advertisement should be read in continuation of, and in conjunction with the Public Announcement dated April 08, 2024 ("Public Announcement" or "PA");

- (ii) Detailed Public Statement which was published on April 18, 2024 in the following newspapers: Business Standard (English), Business Standard (Hindi), Navshakti (Marathi) and Nav Telangana (Telugu) ("Detailed Public Statement" or "DPS");
- (iii) Draft Letter of Offer dated April 25, 2024 ("DLoF"); and (iv) Letter of Offer dated July 27, 2024 ("Letter of Offer" or "LoF").
- The Equity Shareholders of the Target Company are requested to kindly note the following information related to
- the Open Offer 1) Offer Price: The Open Offer is being made by Mr. M V S Prasad Reddy (alias Mr. Mallu Venkata Siva Prasad Reddy) ("Acquirer") to the Public Shareholders of Oxygenta Pharmaceutical Limited ("OPL"/"Target Company") to acquire up to 96,16,000 Equity Shares having face value of ₹10 each at a price of ₹16 per equity share ("Offer Price"), payable in cash. There has not been any revision in the Offer Price
- Recommendation of the Committee of Independent Directors ("IDC"): The Committee of Independent Directors ("IDC") of the Target Company has issued recommendation (relevant extract) on the Offer, which was published on August 05, 2024 in the above-mentioned newspapers and the same are as under

Open offer, as to whether the offer is fair and reasonable

Recommendation on the IDC is of the view that Open Offer is fair and reasonable

recommendation IDC has reviewed (a) The Public Announcement ("PA") dated April 08, 2024 in connection with the Offer issued on behalf of the Acquirer; (b) The Detailed Public Statement ("DPS") dated April 18, 2024; and (c) The Letter of Offer ("LoF") dated July 27, 2024.

IDC has taken into consideration the following for making the

Based on the review of PA, DPS and LoF, the IDC is of the opinion that the Offer Price of ₹16 per equity share for public shareholders offered by the Acquirer (more than the highest price amongst the selective criteria mentioned under Justification of Offer Price) is in line with the regulation prescribed by SEBI under the Regulations and prima facie appears to be justified. However the Public Shareholders should independently evaluate the Offer and take

There was no Competitive Bid.

- The dispatch of Letter of Offer to the Public Shareholders as on the Identified Date i.e., July 25, 2024 is in accordance with Regulation 18(2) of SEBI (SAST) Regulations, 2011 and has been completed (either through electronic mode or physical mode) on August 01, 2024. The Identified Date was relevant only for the purpose of determining the Public Shareholders to whom the LoF was to be sent. It is clarified that all the Public Shareholders (even if they acquire equity shares and become shareholders of the Target Company after the Identified Date) are
- ligible to participate in the Open Offer 5) A copy of the LoF is also available on the website of SEBI at www.sebi.gov.in and BSE at www.bseindia.com. A summary of the procedure for tendering of equity shares in the Open Offer is as below
 - a) In the case of Equity Shares held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through the relevant Selling Broker by providing name address, distinctive numbers, folio numbers, number of Equity Shares held, number of Equity Shares tendered and other relevant documents as mentioned in paragraph 8.12 of the LoF along with duly filled and signed
- b) In case of Equity Shares held in dematerialized form: Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to approach their respective stock brokers ("Selling Broker") registered with BSE within the normal trading hours of the secondary market, during the Tendering Period in accordance with the procedure as mentioned in point no. 8.11 of the LoF.
- c) In case of non-receipt/non-availability of the form of acceptance/ withdrawal, the application can be made on plain paper along with the following details
 - In case of physical shares: Name, address, distinctive numbers, folio nos. number of shares tendered/
 - In case of dematerialized shares: Name, address, number of shares tendered/withdrawn, DP name, DP ID, Beneficiary account no. and a photocopy of delivery instruction in "off market" mode or counterfoil of the delivery instruction in "off market" mode, duly acknowledged by the DP in favour of the Depository
- The Open Offer will be implemented by the Acquirer through Stock Exchange Mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations, 2011 and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI

- as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI circular SEBI/ HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021, as amended, including any guidelines and circulars issued in relation to the same by the Stock Exchange, clearing corporations and SEBI ("Acquisition Window
- All Documents/information referred under the "Documents for Inspection" will be made available electronically as well as physically for inspection by the Public Shareholder(s) of the Target Company
- The Final Observation Letter No. SEBI/HO/CFD-RAC-DCR1/P/OW/2024/23611/1 dated July 23, 2024 and the comments received from SEBI in terms of Regulation 16(4) of the SEBI (SAST) Regulations, 2011 have been duly incorporated in the Letter of Offer and also in this advertisement to the extent applicable
- The total purchase consideration for the SPA is ₹1,20,00,000. The Acquirer has paid an Earnest Money Deposit ("EMD") of ₹10,00,000 on execution of the SPA. The balance amount after adjusting the EMD has been paid by the Acquirer to the Promoter Seller on June 10, 2024.
- **10)** The total purchase consideration for the MOU is ₹10,42,89,000. The Acquirer has paid an amount of ₹20,00,000 (₹10,00,000 each to Non-Promoter Seller 1 and Non-Promoter Seller 2) on execution of the MOU. The balance amount after adjusting ₹20.00.000 was to be paid by the Acquirer to the Sellers on or before June 30, 2024 However, the said date of payment has been extended until seven days from the closure of Open Offer process under SEBI (SAST) Regulations, 2011 by way of entering a Supplementary MOU between the Acquirer and the Non-Promoter Sellers on June 29, 2024.
- 11) The Equity Shares issued and allotted under the Preferential Issue to the Acquirer and Deemed PACs, is kept in a separate Demat Escrow Account, opened with R.L.P. Securities Private Limited, Account No. 1204340000199247 titled "OXYGENTA PHARMACEUTICAL LIMITED OPEN OFFER ESCROW DEMAT ACCOUNT 2024". The Acquirer and Deemed PACs to the Acquirer will not exercise any voting rights over such shares being kept in escrow until the expiry of the offer period in accordance with the SEBI (SAST) Regulations, 2011 and the Demat Escrow Account will be closed thereafter.
- 12) The provisions of Chapter V of the SEBI (SAST) Regulations, 2011 are not applicable to the Acquirer as he does not hold any shares in the Target Company as on date, since the shares allotted to the Acquirer and Deemed PACs on Preferential Allotment basis are kept in a separate Demat Escrow account until the completion of the Open Offer process. Further, they will not exercise any voting rights over such equity shares.
- 13) There are no regulatory actions/administrative warnings/directions subsisting or proceedings pending against the Manager to the Offer under SEBI Act, 1992 and Regulations made thereunder or by any other Regulator except for administrative warning letter no. SEBI/HO/CFD/SEC-3/OW/P/2023/44904/1 dated November 07, 2023 and SEBI/HO/CFD/SEC-5/OW/P/2024/10509/1 dated March 14, 2024 for violations of Regulations/Circulars/ Notification under SEBI Act 1992.
- 14) There are no penalties levied by Securities and Exchange Board of India ("SEBI")/Reserve Bank of India ("RBI") on Manager to the Offer.
- 15) There are no regulatory actions/administrative warnings/directions subsisting or proceedings pending agains Venture Capital and Corporate Investments Private Limited (Registrar to the Offer) under SEBI Act, 1992 and Regulations made thereunder or by any other Regulator. 16) As on the date, there are no penalties levied by Securities and Exchange Board of India ("SEBI")/Reserve Bank
- of India ("RBI") on Venture Capital and Corporate Investments Private Limited (RTA to the Offer). 17) The Acquirer does not have any relationship either with the existing Promoter/Promoter Group, Public
- Shareholders and/or Sellers of the Target Company. Further, the Acquirer does not have any relationship with the warrant holders of the Target Company namely Mr. Devarapally Venkateshwara Reddy and Mr. Bandi Satyanarayana Reddy.
- 18) As on date, the Acquirer is neither holding any kind of stake in the Target Company nor he is having any relationship with/interest in the Target Company, except for (i) business transactions in the nature of vendor and vendee in the ordinary course of business with the entities namely Amigos Molecular Solutions Private Limited and Amigos Minerals LLP (partnership firm) where acquirer is a shareholder and partner respectively.
- 19) The Authorized Share Capital of the Target Company was ₹35,00,00,000 comprising of 3,50,00,000 Equity Shares having face value of ₹10 each. The Target Company in its Board Meeting held on April 08, 2024 and Shareholders meeting held on May 09, 2024 had approved the increase in the Authorized Share Capital to ₹37,50,00,000 comprising of 3,75,00,000 equity shares having face value of ₹10 each. The current paid-up Equity Share Capital of the Target Company is ₹35,48,35,000 comprising of 3,54,83,500 equity shares having face value of ₹10 each fully paid up including 20,00,000 equity shares allotted on Preferential basis on May 21 2024. Further, as on date the Target Company does not have any equity shares which are not listed on the Stock
- 20) The listing approval for 20,00,000 Equity Shares, which were allotted on May 21, 2024 was received from BSE vide its letter dated June 05, 2024.
- 21) As on date, the Target Company is fully compliant with the listing requirements. Further, there has not been any penal/punitive action taken by BSE.
- 22) There are no depository receipts issued by the Target Company in foreign Countries.
- 23) There are no reports filed under Regulation 10(7) of SEBI (SAST) Regulations, 2011 by the Promoter/Promoter Group during the financial year in which the Public Announcement has been made and for a period of eight financial years preceding the financial year in which the Public Announcement has been made. 24) The Promoter/Promoter Group of the Target Company do not have any relationship with the warrant
- Reddy. 25) The equity shares allotted to the Acquirer and the Deemed PACs on preferential allotment basis is under lock-in up to January 19, 2026 as per SEBI (ICDR) Regulations, 2018

- **26)** Note on taxation has been updated as per the current finance budget 2024 27) Schedule of Activities:
- The Schedule of Activities have been revised and the necessary changes have been incorporated in the LoF. The Revised Schedule of Activities is in compliance with the applicable provisions of SEBI (SAST) Regulations, 2011 and the same is as under:

Sr.	Natura of A attribu	Original Schedule	Revised Schedule ⁽¹⁾		
No.	Nature of Activity	Day & Date	Day & Date		
1)	Date of the Public Announcement	Monday, April 08, 2024	Monday, April 08, 2024		
2)	Date of publishing the Detailed Public Statement	Thursday, April 18, 2024	Thursday, April 18, 2024		
3)	Last date for filing of Draft Letter of Offer with SEBI	Thursday, April 25, 2024	Thursday, April 25, 2024		
4)	Last date of a Competing Offer(s) ⁽²⁾	Friday, May 10, 2024	Friday, May 10, 2024		
5)	Last date for receipt of SEBI observations on the DLOF (in the event SEBI has not sought clarifications or additional information from the Manager)	Friday, Tuesday May 17, 2024 July 23, 20.			
6)	Identified Date ⁽⁴⁾	Tuesday, May 21, 2024	Thursday, July 25, 2024		
7)	Last date by which the Letter of Offer will be dispatched to the Eligible Equity Shareholders as on the identified date	Wednesday, May 29, 2024	Thursday, August 01, 2024		
8)	Last date by which the recommendation of the committee of Independent Directors of the Target Company will be given and published	Friday, May 31, 2024	Monday, August 05, 2024		
9)	Last Date for revising the Offer Price/number of shares	Monday, June 03, 2024	Tuesday, August 06, 2024		
10)	Date of Public Announcement for Opening the Offer	Tuesday, June 04, 2024	Wednesday, August 07, 2024		
11)	Date of Commencement of the Tendering Period ("Offer Opening Date")	Wednesday, June 05, 2024	Thursday, August 08, 2024		
12)	Date of Closing of the Tendering Period ("Offer Closing Date")	Wednesday, Thursday June 19, 2024 August 22, 2			
13)	Last date for communicating Rejection/acceptance and payment of consideration for accepted equity shares or equity share certificate/return of unaccepted share certificates/credit of unaccepted shares to Demat Account	Wednesday, July 03, 2024	Thursday, September 05, 2024		

Where last dates are mentioned for certain activities, such activities may take place on or before the respective last

²⁾ There is no competing offer to this Offer.

Actual date of receipt of SEBI observations on the DLoF.

Identified Date is only for the purpose of determining the names of the Eligible Shareholders as on such date to whom the LoF will be sent. It is clarified that all the holders (registered or unregistered) of Equity Shares of the Target Company except the Acquirer, Deemed PACs to the Acquirer and Promoters/Promoter Group of the Target Company, are eligible to participate in this Offer any time during the tendering period of the Offer.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the PA, DPS and the Letter of Offer. This advertisement will be available on the website of SEBI i.e.,

Issued by the Manager to the Offer:



Mark Corporate Advisors Private Limited CIN: U67190MH2008PTC181996 404/1, The Summit Business Bay, Sant Janabai Road (Service Lane) Off W. E. Highway, Vile Parle (East), Mumbai- 400 057 Tel. No.: +91 22 2612 3207/08 Contact Person: Mr. Manish Gaur

E-Mail ID: openoffer@markcorporateadvisors.com Investor Grievance Email ID: investorgrievance@markcorporateadvisors.com SEBI Registration No.: INM000012128

For and on behalf of the Acquirer:

M V S Prasad Reddy holders of the Target Company namely Mr. Devarapally Venkateshwara Reddy and Mr. Bandi Satyanarayana ("Acquirer")

Date : August 07, 2024 Place: Tirupati